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| **HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY** | **SOCIALIST REPUBLIC OF VIETNAM** **Independence – Freedom – Happiness** |
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| No: 222/2026/TTr-HĐQT-CII | *Ho Chi Minh City, April 06th, 2026* |

# PROPOSAL

***"Registration for Depository and Listing of Bonds to Be Publicly Issued"***

**To:** **GENERAL MEETING OF SHAREHOLDERS**
**Ho Chi Minh City Infrastructure Investment Joint Stock Company**
**("CII/the Company")**

- *Pursuant to the Law on Enterprises No. 59/2020/QH14, promulgated on June 17th, 2020;*
- *Pursuant to the Law on Securities No. 54/2019/QH14, promulgated on November 26th, 2019;*
- *Pursuant to Decree No. 155/2020/ND-CP dated December 31st, 2020 of the Government detailing the implementation of a number of provisions of the Law on Securities; and*
- *Pursuant to the Charter on the Organization and Operation of Ho Chi Minh City Infrastructure Investment Joint Stock Company*

Currently, Article 29 of the Law on Securities stipulates that "*The successful issuer shall complete the application for listing or registration within 30 days from the ending date of the public offering*", and Article 118 of Decree No. 155/2020/ND-CP dated December 31st, 2020 requires that "*the listing of bonds must be approved by the General Meeting of Shareholders, the Board of Members or the company owner*".

Accordingly, in order to ensure that the registration for depository and listing of bonds to be publicly issued by CII under an issuance plan approved by the Board of Directors (hereinafter referred to as the "**Bonds**") is carried out in the fastest manner and in compliance with legal regulations, the Board of Directors respectfully proposes to the 2025 Annual General Meeting of Shareholders for consideration and approval the following contents:

1. To approve the registration for depository of the Bonds to be publicly issued by CII during the period from the date of approval by the 2025 Annual General Meeting of Shareholders until the 2026 Annual General Meeting of Shareholders at the Vietnam Securities Depository and Clearing Corporation ("**VSDC**") ("**Securities Depository Registration**").
2. To approve the registration for listing of the Bonds to be publicly issued by CII during the period from the date of approval by the 2025 Annual General Meeting of Shareholders until the 2026 Annual General Meeting of Shareholders on the Vietnam Stock Exchange

and/or Vietnam Stock Exchange's subsidiaries (hereinafter referred to as the "**Stock Exchange**") in accordance with prevailing legal regulations ("**Securities Listing**").

3. To authorize and assign the Board of Directors and/or the competent authorities authorized by the Board of Directors in accordance with the resolutions of the Board of Directors from time to time to have full authority to decide and be responsible for organizing the implementation of the following tasks with respect to the Bonds to be publicly issued by CII, depending on the specific circumstances:

   a) To organize and implement the tasks related to the Securities Depository Registration and Securities Listing, and the cancellation of Securities Depository Registration and Securities Listing, including but not limited to: (a) deciding on and selecting the Stock Exchange for listing the Bonds in accordance with applicable laws (if any changes occur); (b) deciding on and signing documents and dossiers to be submitted to the competent authorities relating to the Securities Depository Registration and Securities Listing in accordance with the law; (c) working with, explaining to, and making necessary adjustments requested by competent authorities and relevant organizations regarding the documents and matters related to the Securities Depository Registration and Securities Listing; and (d) deciding on and performing other tasks deemed necessary by the Board of Directors or authorized persons in order to successfully implement the Securities Depository Registration and Securities Listing of the Bonds at the VSDC and the Stock Exchange; and

   b) To decide on and perform other necessary tasks and procedures for the completion of the Securities Depository Registration and Securities Listing.

Respectfully submitted.

Recipients:
- General Meeting of Shareholders;
- Board of Directors;
- Supervisory Board;
- Executive Board; and
- Archives

**ON BEHALF OF THE BOARD OF DIRECTORS**

**CHAIRMAN**

**(signed)**

**LE VU HOANG**